

Statement Showing Post issue Shareholding Pattern as on June 30, 2007						
Name of the Company : Vishal Retail Limited						
	Scrip Code : VISHALRET				Quarter Ended : June, 2007	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of(A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>1</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	4	1437380	0	6.42	6.42
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	3	12634620	0	56.41	56.41
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Others(Specify)					
	Promoters Group	1	248000	0	1.11	1.11
	Directors	0	0	0	0.00	0.00
	Relatives oif Promoters/Directors	0	0	0	0.00	0.00
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>14320000</b>	<b>0</b>	<b>63.93</b>	<b>63.93</b>
<b>2</b>	<b>Foreign</b>					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00
c	Institutions	0	0	0	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00
d-i	NA	0	0	0	0.00	0.00
d-ii	NA	0	0	0	0.00	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>14320000</b>	<b>0</b>	<b>63.93</b>	<b>63.93</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)
<b>(B)</b>	<b>Public shareholding</b>					
<b>1</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	146	949963	949963	4.24	4.24
(b)	Financial Institutions/ Banks	28	845121	845121	3.77	3.77
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	2	25920	25920	0.12	0.12
(e)	Insurance Companies	12	443440	443440	1.98	1.98
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
(h-i)	NA	0	0	0	0.00	0.00
(h-ii)	NA	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>188</b>	<b>2264444</b>	<b>2264444</b>	<b>10.11</b>	<b>10.11</b>
<b>B 2</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	168	3547085	828790	15.84	15.84
(b)	Individuals					
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	45743	1346426	1335426	6.01	6.01
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	81	920914	604414	4.11	4.11
(c)	Any Other (specify)	0	0	0	0.00	0.00
(c-i)	NA	0	0	0	0.00	0.00
(c-ii)	NA	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>45992</b>	<b>5814425</b>	<b>2768630</b>	<b>25.96</b>	<b>25.96</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>46180</b>	<b>8078869</b>	<b>5033074</b>	<b>36.07</b>	<b>36.07</b>
	<b>TOTAL (A)+(B)</b>	<b>46188</b>	<b>22398869</b>	<b>5033074</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>46188</b>	<b>22398869</b>	<b>5033074</b>	<b>100.00</b>	<b>100.00</b>
	<b>For Vishal Retail Limited</b>					
	Sd/-					
	<b>Arun Gupta</b>					
	<b>Company Secretary</b>					
	<b>Dated: 13.07.2007</b>					



